

ASX RELEASE

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morningstar
mining a golden future

MORNING STAR GOLD'S ANNUAL REPORT 2011

11 November 2011

Dear Shareholders,

In addition to our Online (web version) Annual Report for 2011, please find a downloadable version immediately after this ASX release.

All mining updates and 2011 reporting continue to be available via our corporate website www.msgold.com.au

We look forward to bringing you more news on Morning Star's production shortly.

Sincerely,

Nick Garling



Chairman

Morning Star Gold NL

(ASX: MCO)

150
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